COUNTRY SNAPSHOT:
ALGERIA

Algeria is a North African country located on the Mediterranean Sea. Algeria is the largest nation by area in Africa and the 10th largest in the world. It has evolved from primarily a soybean meal importer to importing 90% whole soybeans in 2022. Algeria will import only whole soybeans in the coming years.

U.S. Soy has collaborated with Algeria since 2019.

MARKET STATS

<table>
<thead>
<tr>
<th>Animal Protein (total)</th>
<th>27.3 million head</th>
<th>Aquaculture</th>
<th>120 MT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Poultry</td>
<td>382 million head</td>
<td>Oil</td>
<td>926,000 MT</td>
</tr>
<tr>
<td>Cattle &amp; Sheep</td>
<td>41.5 million head</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Soy market size by volume, U.S. Soy volume (MY2021/22)
- Soy complex (whole soybean, meal, oil): 2.61 MMT. U.S. Soy 423,000 MT.
- Whole bean: 1.53 MMT. U.S. Soy 422,000 MT.
- Soybean meal: 160,000 MT.
- Soybean oil: 920,000 MT.
STRENGTHS

- Crushers and some integrators make differences between soybeans origins and have started building preference for U.S. Soy.
- Inexperienced poultry sector in terms of nutrition and biosecurity because of lack of local training. USSEC could support the entire sector and improve the use of U.S. Soy.
- Crude U.S Soy oil is preferred by refiners.

OPPORTUNITIES

- Algeria is a growing market in terms of dairy, meat and poultry production, which increases soy products consumption.
- The poultry sector is the main consumer of soybean meal. Aquaculture sector will follow.
- The aquaculture market is growing with the state providing funding to hundreds of aqua-farm projects.
- Four crushing plants are already in place. Two are in production, others forecast to start late 2023.
- Stable economic policy since the government changed in 2020. The government facilitates investments in the agriculture sector.
- Local crush capacity is increasing and could reach around 20,000 MT in the next two or three years.

CHALLENGES

- Lack of knowledge of breeding, production techniques, biosecurity and quality in all breeding sectors. They all need an more education U.S. Soy advantages.
- The market is still focusing on low prices and protein content, rather than considering quality.
- A lack of regulation in poultry, oil and aquaculture production makes these sectors instable.

Sources:
- PerspectiveMonde
- FAO Country Brief
- Worldbank
- IMF
- Serport Group
- Industry representatives