Quality of the United States Food Soybean Crop: 2020

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Soybean Outlook Conferences November 17-19, 2020



Outline

- 2020 Weather highlights
- Historical protein and oil variation
- 2020 Soybean Survey results
- 2020 Food Soybean Survey results





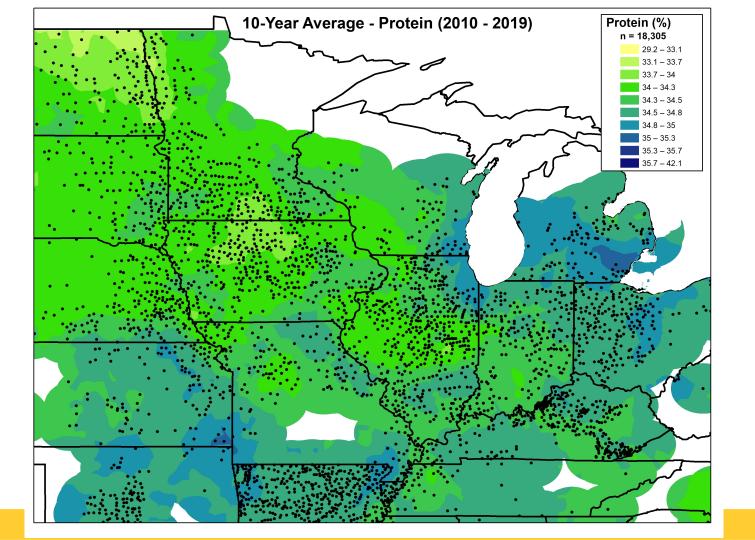
2020 Soybean Production

- Record early planting in Iowa and Minnesota
 - Early in Illinois, Indiana, Nebraska, and Wisconsin
- Severe drought centered on western lowa, but extending across much of the central Corn Belt
- Extreme winds (derecho) passed through this area on August 10, 2020
 - 110-140 mph winds

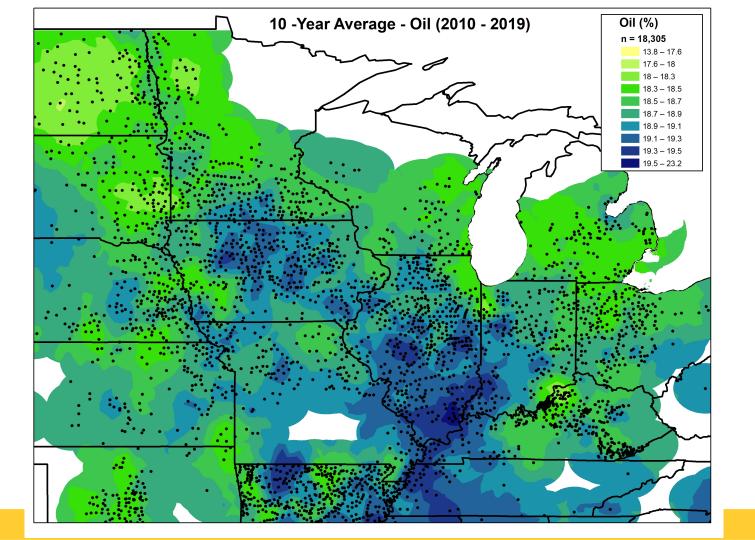














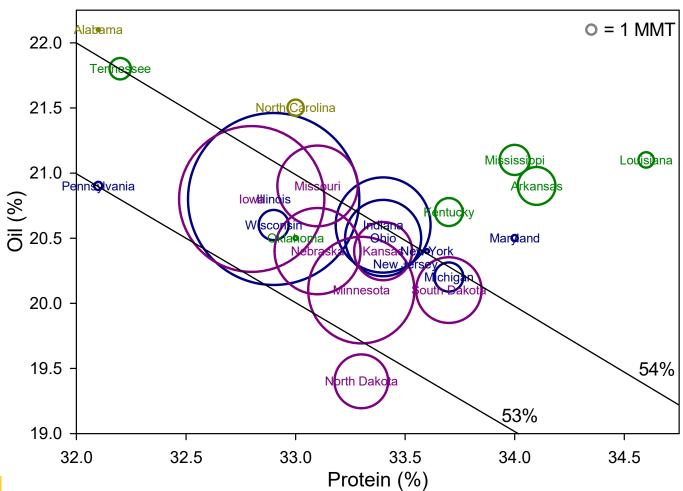


Region	Number of Samples	Protein (13%)	Change from 2019	Oil (13%)	Change from 2019	Seed Weight (g/100 seeds)
US Average	1,285	33.2		20.4		16.1
Average of 2020 Crop [†]		33.2	-0.9	20.5	+1.5	15.8
US 2010-2019 Average [†]		34.4		18.9		

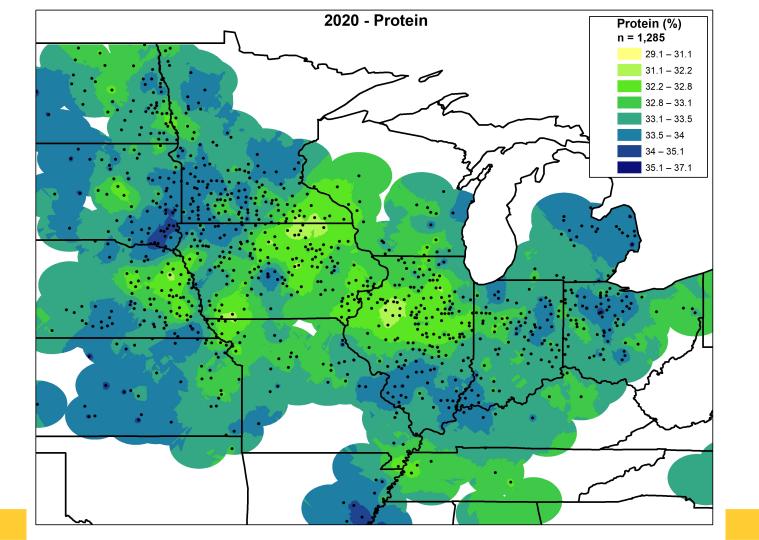
[†]US average values weighted based on estimated production by state, as estimated by USDA, NASS Crop Production Report (October, 2020)



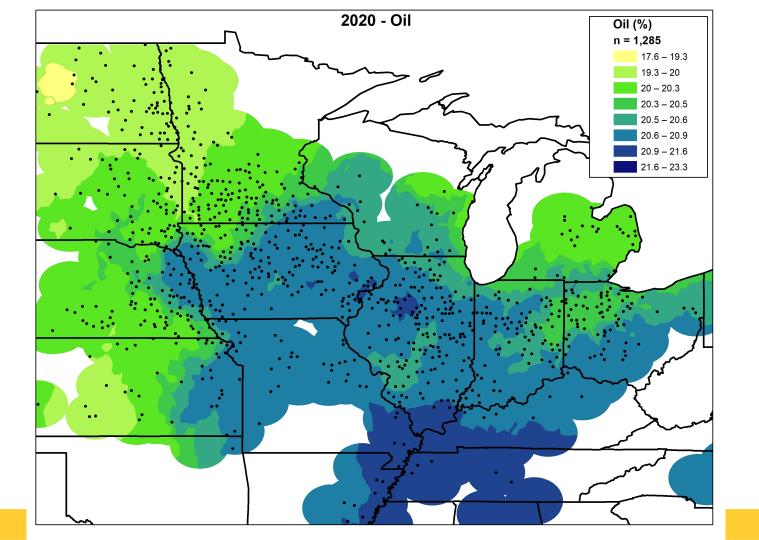
State Protein and Oil: Relative to Total Production



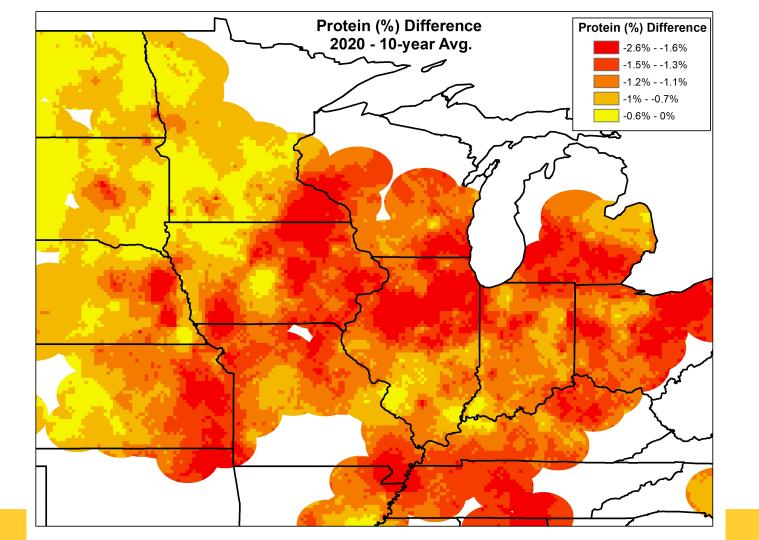




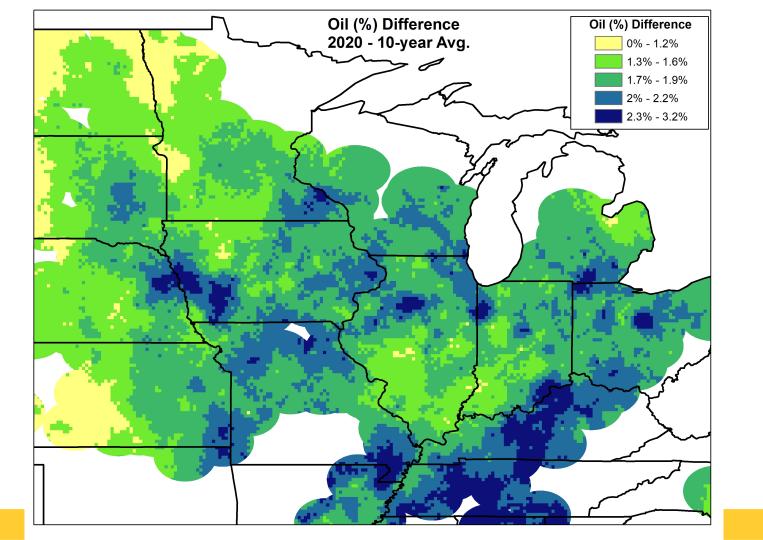






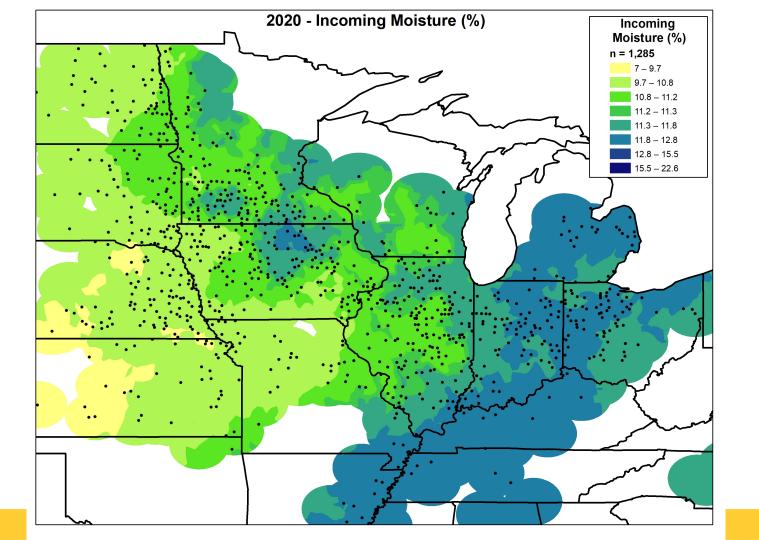








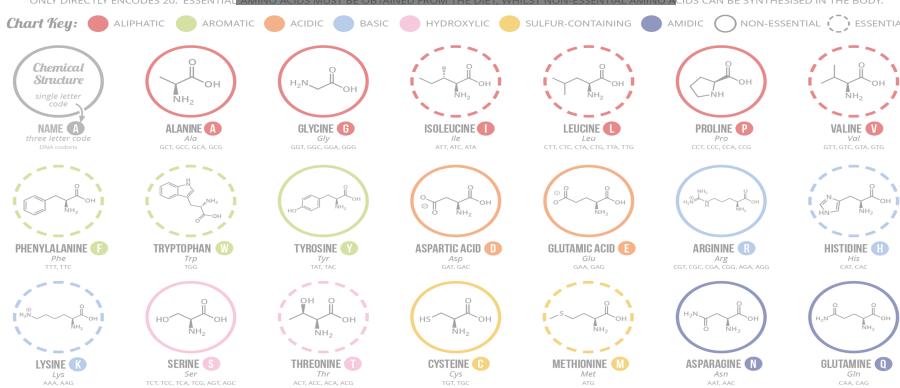






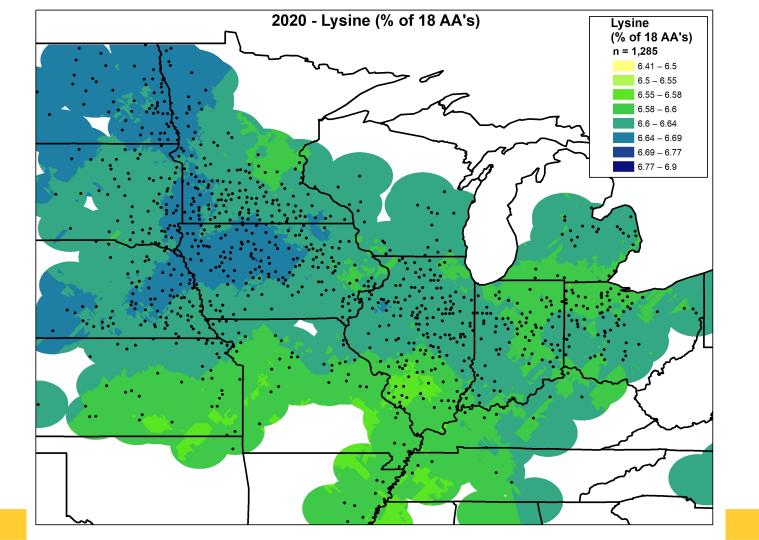
AMINO ACIDS

AMINO ACIDS ARE THE BUILDING BLOCKS OF PROTEINS IN LIVING ORGANISMS. THERE ARE OVER 500 AMINO ACIDS FOUND IN NATURE - HOWEVER, THE HUMAN GENETIC CODE ONLY DIRECTLY ENCODES 20. 'ESSENTIAL AMINO ACIDS MUST BE OBTAINED FROM THE DIET, WHILST NON-ESSENTIAL AMINO ACIDS CAN BE SYNTHESISED IN THE BODY.

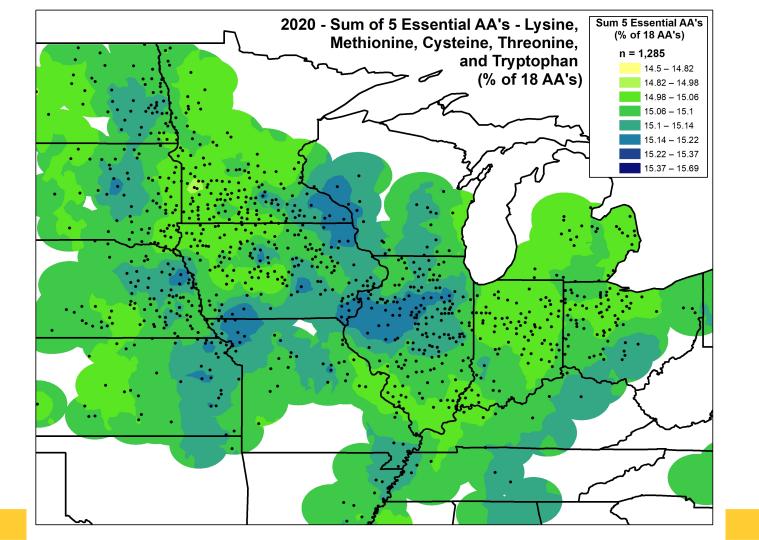


Note: This chart only shows those amino acids for which the human genetic code directly codes for. Selenocysteine is often referred to as the 21st amino acid, but is encoded in a special manner. In some cases, distinguishing between asparagine/aspartic acid and glutamine/glutamic acid is difficult. In these cases, the codes asx (B) and glx (Z) are respectively used.



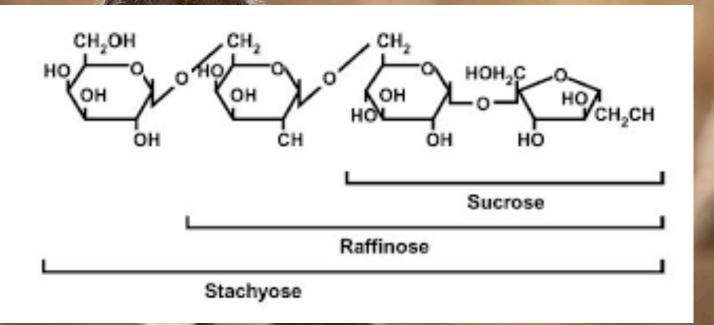


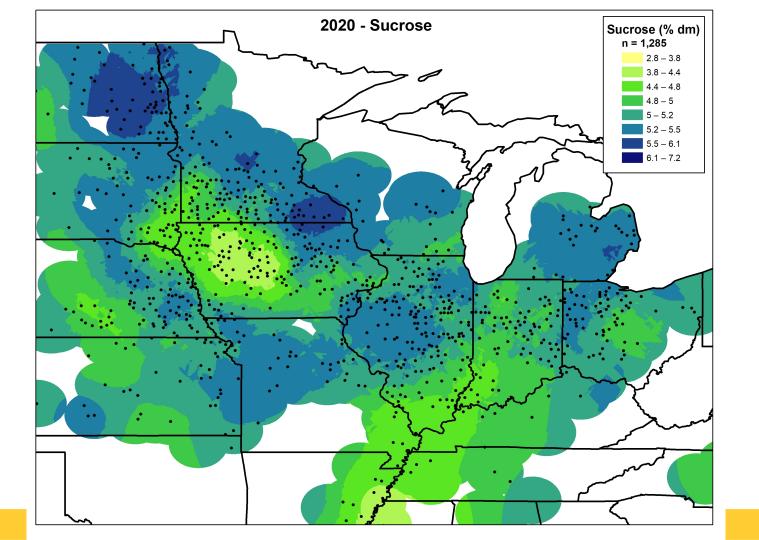






SOLUBLE SUGARS





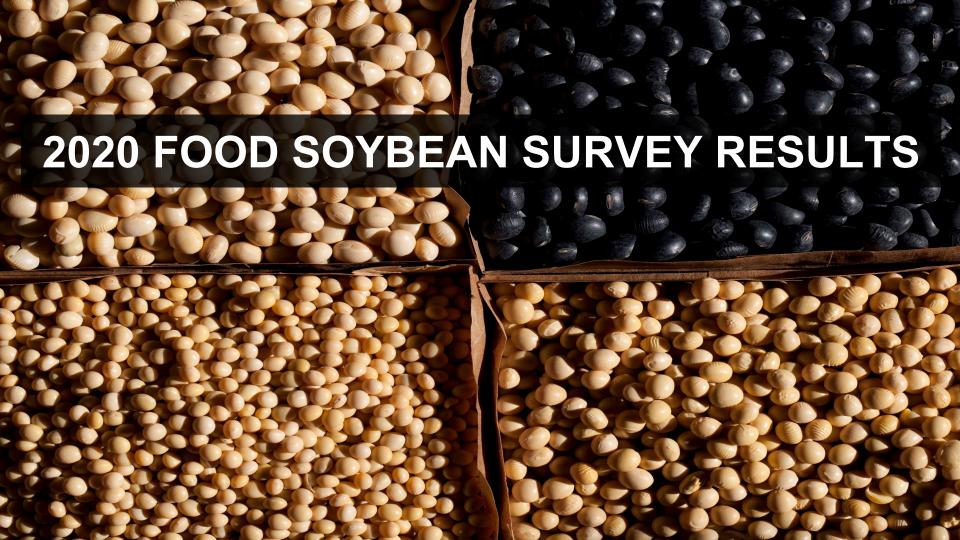


2020 Food Soybean Survey Methods

 In September, 606 sample kits were mailed to 21 US soybean exporters

 By October 31, 267 samples were returned for analysis

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UNITE SOYBE BOARD	ED AN	2020 Foo Quality	d Soybean y Survey	202098001015				
Contracting	Contracting company:							
Field location	on (town, s	Field ID:						
Variety:		Maturity Group:						
Intended use (please check all that apply):								
Tofu	☐ Natto	Miso	Organic	Non-GMO				
Other_								
			Question	ns? Call Dr. Seth Naeve at (612) 819-2338				



State (# of samples)	Region	Protein* (%)	Regional Protein Average	Oil * (%)	Regional Oil Average	
lowa (14)	WCB	34.8		19.7		
Minnesota (25)	WCB	35.2		19.6		
North Dakota (1)	WCB	32.3		19.2		
Nebraska (4)	WCB	35.6		19.3		
South Dakota (1)	WCB	37.2	35.1	18.6	19.6	
Illinois (69)	ECB	34.8		20.1		
Indiana (4)	ЕСВ	36.9		19.1		
Michigan (26)	ECB	35.3		19.6		
Ohio (20)	ECB	36.2		19.7		
Wisconsin (102)	ECB	35.0	35.1	19.7	19.8	
Maryland (1)	EC	36.2	36.2	20.5	20.5	
Data as of October	31, 2020					



Region	Seed Size	Number Samples	Seed Size (g/100 seeds)	Protein* (%)	Oil* (%)
WCB	Average	28	18.0	34.8	19.7
	Large	17	23.1	35.5	19.3
ECB	Small	3	7.6	34.1	19.2
	Average	172	18.4	35.0	19.8
	Large	46	23.2	35.4	19.6
EC	Average	1	20.0	36.2	20.5

Data as of October 31, 2020



[‡] Small seed: ≤13.0 g/100 seeds; Average: 13.1-21.0 g/100 seeds; Large: >21 g/100 seeds (unofficial categories)

[§] WCB: Western Corn Belt (Iowa, Minnesota, Nebraska, North Dakota, and South Dakota); ECB: Eastern Corn Belt (Illinois, Indiana, Michigan, Ohio, and Wisconsin); EC: East Coast (Maryland)

^{* 13%} moisture basis

Region	Seed Size	Number Samples	Seed Size (g/100 seeds)	Sucrose (% DM)	Raffinose (% DM)	Stachyose (% DM)
	Average	28	18.0	5.00	0.51	3.31
WCB	Large	17	23.1	5.25	0.50	3.20
ECB	Small	3	7.6	6.10	0.49	2.95
	Average	172	18.4	4.72	0.48	3.42
	Large	46	23.2	4.84	0.46	3.39
EC	Average	1	20.0	4.10	0.59	3.22

Data as of October 31, 2020



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Region	Seed Size	Number Samples	Seed Size (g/100 seeds)	Protein* (%)	Lysine (% of 18 AAs)	Five Limiting Essential [¶] Amino Acids (% of 18 AAs)
WCB	Average	28	18.0	34.8	6.5	14.9
	Large	17	23.1	35.5	6.5	14.8
ЕСВ	Small	3	7.6	34.1	6.6	15.1
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	Large	46	23.2	35.4	6.5	14.8
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^{* 13%} moisture basis

[¶] Five limiting essential amino acids: cysteine, lysine, methionine, threonine, and tryptophan

Summary - Protein

Overall:

– WCB: 35.1 = ECB 35.1

Examined by seed size & region:

– Average: ECB 35.0 ≈ WCB 34.8

Large: WCB 35.5 ≈ ECB 35.4

- Small: ECB 34.1

Sample numbers within the groups differed:

- Average: WCB 28 ECB 172 EC 1

Large: WCB 17 ECB 46

- Small: ECB 3

Summary - Oil

Overall:

ECB 19.8 > WCB 19.6

• Examined by seed size & region:

- Average: ECB 19.8 > WCB 19.7

– Large: ECB 19.6 > WCB 19.3

- Small: ECB 19.2



Summary – Soluble Sugars

- Usually WCB sucrose is higher than ECB
 - WCB AVERAGE (5.00) > ECB (4.72)
 - WCB LARGE (5.25) > ECB (4.84)
 - The ECB SMALL samples were lower (2.95) than ECB
 AVERAGE (3.42) and LARGE (3.39) samples for stachyose;
 lower sucrose & higher stachyose are desirable for making natto
- Sucrose concentrations in 2020 were very similar to those in 2019. Food soybeans were not sampled from drought-stricken regions where sucrose was low.





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